

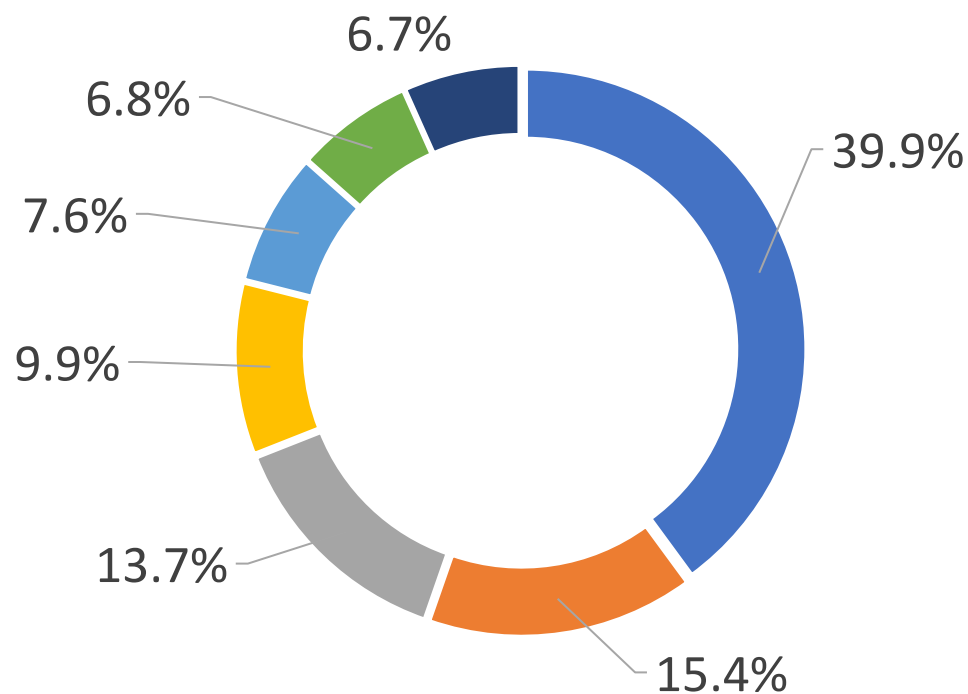
GLOBAL TRAVEL RETAIL Change 2018 V 2017

All results are based on latest data available and are subject to revision

Data by Generation Research

USD 79.0 bn. global duty free & travel retail sales 2018 +12.9% V 2017

Category
Share



- Fragrance & Cosmetics
- Tobacco Goods
- Confectionery & Fine Foods

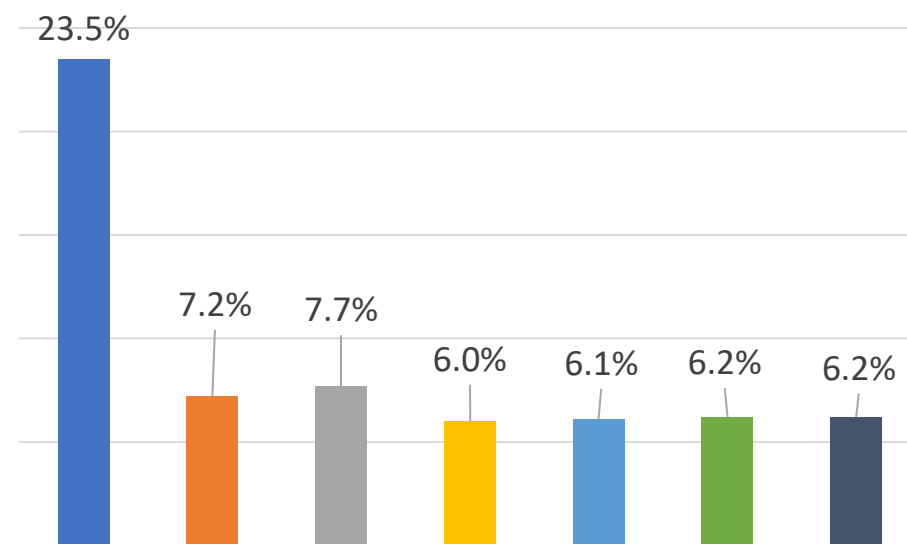
■ Wines & Spirits

■ Watches, Jewellery & Fine Writing

■ Fashion & Accessories

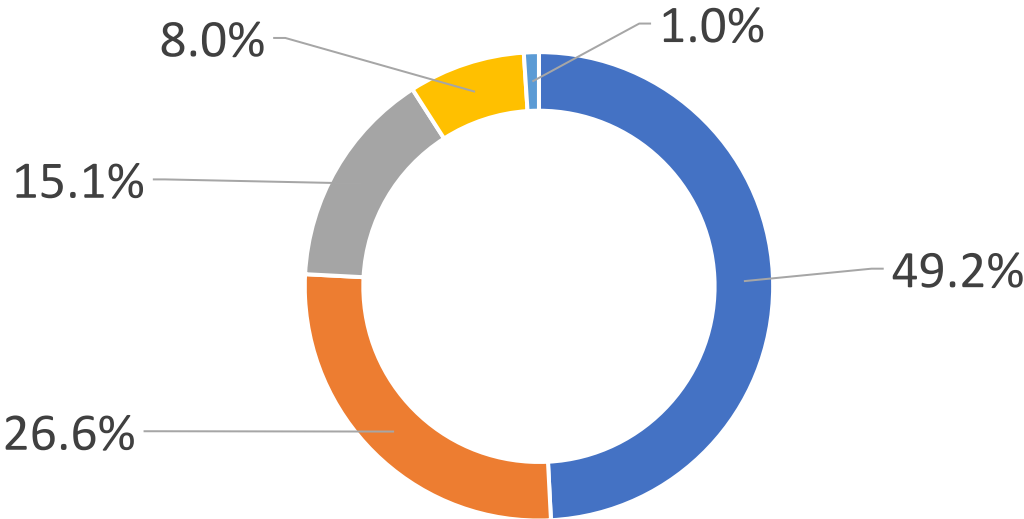
■ Electronics, Gifts & Other

Change V 2017

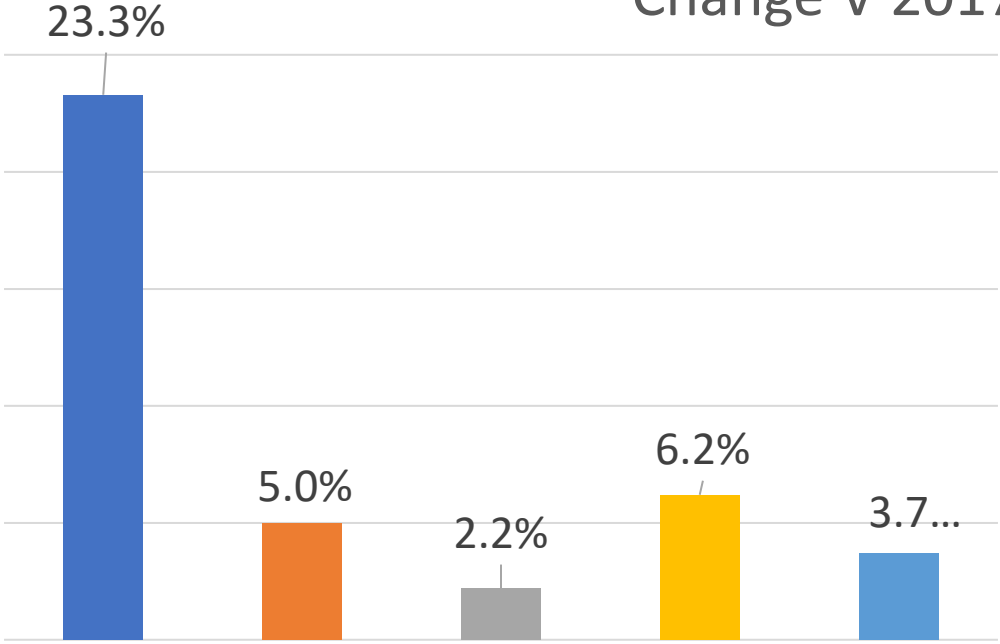


USD 79.0 bn. global duty free & travel retail sales 2018 +12.9% V 2017

Regions Share



Change V 2017

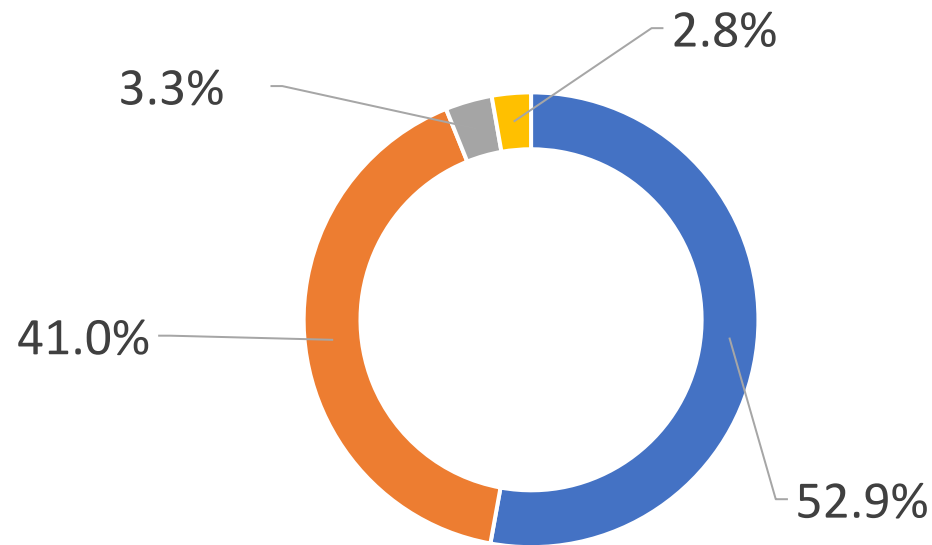


■ Asia Pacific ■ Europe ■ Americas ■ Middle East ■ Africa

Source: GENERATION Research, Sweden

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Sales by Channel



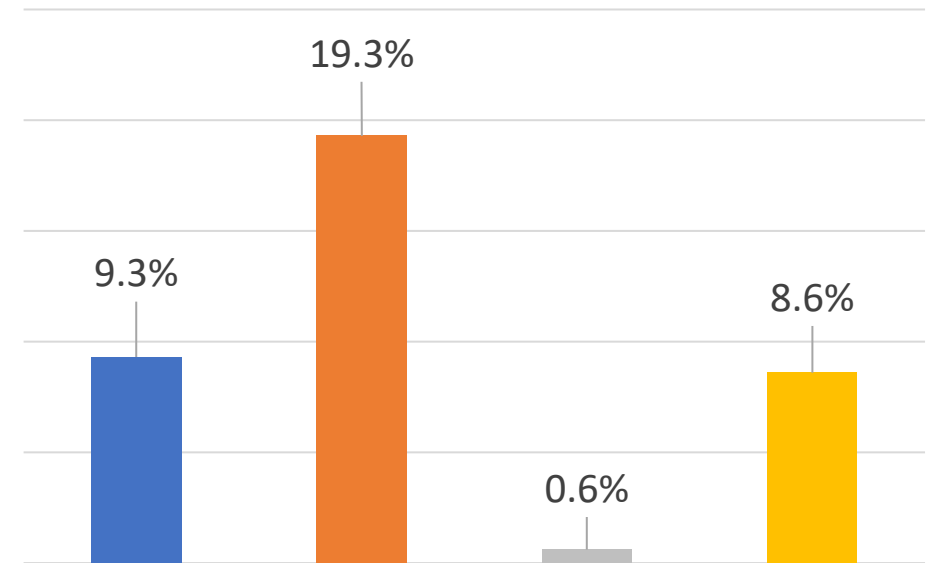
■ Airport Shops

■ Other Shops & Sales

■ Airlines

■ Ferries

Change V 2017



Note: Included in "Other shops & sales" are Downtown shops, Border shops, Diplomatic & Military, Cruise ships and Low tax areas